



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2007 annual general meeting of China Construction Bank Corporation (the "Bank") will be held at 9:30 a.m. on Thursday, 12 June 2008 at No. 25, Finance Street, Xicheng District, Beijing, PRC to consider and, if thought fit, pass the following resolutions:

AS ORDINARY RESOLUTIONS

- 1 To consider and approve the 2007 report of the board of directors;
2. To consider and approve the 2007 report of the board of supervisors;
3. To consider and approve the 2007 final financial accounts;
4. To consider and approve 2008 capital expenditure budget;
5. To consider and approve the profit distribution plan for the second half of 2007 and 2008 interim profit distribution policy;
6. To consider and approve the proposed resolution regarding appointment of auditors for 2008; and
7. To consider and approve 2007 final emoluments distribution plan for directors and supervisors.

AS SPECIAL RESOLUTION(S)

8. To consider and approve the proposed resolution on the issue of subordinated bonds.

By order of the Board

China Construction Bank Corporation

Zhang Jianguo

Vice Chairman, Executive Director and President

25 April 2008

As at the date of this announcement, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Mr. Zhao Lin and Mr. Luo Zhefu; the non-executive directors of the Bank are Mr. Wang Yonggang, Mr. Wang Yong, Ms. Wang Shumin, Mr. Liu Xianghui, Mr. Zhang Xiangdong, Ms. Li Xiaoling and Mr. Gregory L. Curl; and the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Song Fengming, Ms. Jenny Shipley, Ms. Elaine La Roche, Mr. Wong Kai-Man and Mr. Tse Hau Yin, Aloysius.

Notes:

1. The voting at the 2007 General Meeting shall be conducted in the form of open ballot.
2. In order to determine the Shareholders who are entitled to attend the 2007 Annual General Meeting, the Bank's register of members will be closed from Tuesday, 13 May 2008 to Wednesday, 11 June 2008, both days inclusive, during which period no transfer of H-Shares will be effected. Holders of H-Shares who wish to attend the 2007 Annual General Meeting must deposit the share certificates together with the transfer documents at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 4:30 p.m. on Friday, 9 May 2008. The address of the share registrar Computershare Hong Kong Investor Services Limited is Rooms 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

In order to determine the Shareholders who are entitled to receive 2007 final cash dividends, the Bank's register of members will be closed from Thursday, 19 June 2008 to Monday, 23 June 2008, both days inclusive, during which period no transfer of H-Shares will be effected. Holders of H-Shares who wish to receive 2007 final cash dividends must deposit the share certificates together with the transfer documents at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 4:30 p.m. on Wednesday, 18 June 2008. The address of the share registrar Computershare Hong Kong Investor Services Limited is Rooms 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The last trading day of the Bank's H-Shares before the ex-dividend date will be Monday, 16 June 2008, and the dividends shall be excluded from Tuesday, 17 June 2008. If approved, the 2007 final cash dividends will be paid around Tuesday, 8 July 2008 to the Shareholders.

3. A Shareholder entitled to attend and vote at this annual general meeting may appoint one proxy to attend and vote in his place. A proxy need not be a Shareholder of the Bank.
4. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorised in writing. If the Shareholder is a corporation, that instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorised attorney(s).

5. To be valid, holders of H-Shares who intend to attend the 2007 Annual General Meeting by proxy should complete and return the enclosed proxy form to Computershare Hong Kong Investor Services Limited not less than 24 hours before the time fixed for holding the 2007 Annual General Meeting. The address is Room 1806–1807, 18th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong . Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at this annual general meeting if he so wishes.
6. Holders of H-Shares who intend to attend this annual general meeting in person or by proxy should return the reply slip in person, by post or by fax to the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited at Room 1806–1807, 18th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong on or before Thursday, 22 May 2008 by hand, by mail or by fax (Fax: (852) 2865 0990).
7. This annual general meeting is expected to last for half a day. Shareholders (in person or by proxy) attending this annual general meeting are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending this annual general meeting shall be required to produce documents to prove their identity.
8. A circular containing, inter alia, information about the proposed resolution on the issue of certain subordinated bonds and the notice of the 2007 annual general meeting will be dispatched to the holders of H-Shares on or about Friday, 25 April 2008.