
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Shares in China Construction Bank Corporation, you should at once hand this circular to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

**2013 REPORT OF BOARD OF DIRECTORS
2013 REPORT OF BOARD OF SUPERVISORS
2013 FINAL FINANCIAL ACCOUNTS
2013 PROFIT DISTRIBUTION PLAN
BUDGET OF 2014 FIXED ASSETS INVESTMENT
APPOINTMENT OF ACCOUNTING FIRM FOR 2014
RE-ELECTION OF MR. DONG SHI AS A NON-EXECUTIVE
DIRECTOR OF THE BANK
ELECTION OF MR. GUO YOU AS A SHAREHOLDER
REPRESENTATIVE SUPERVISOR OF THE BANK
PLAN ON AUTHORISATION TO THE BOARD OF DIRECTORS
GRANTED BY SHAREHOLDERS' GENERAL MEETING AND
NOTICE OF 2013 ANNUAL GENERAL MEETING**

The 2013 Annual General Meeting of the Bank will be convened at 10:00 a.m. on 26 June 2014 at InterContinental Hong Kong, 18 Salisbury Rd, Tsim Sha Tsui, Hong Kong. The notice of the 2013 Annual General Meeting, a proxy form and a reply slip for use at the meeting are enclosed and are also published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk).

The holders of H shares who intend to attend the 2013 Annual General Meeting by proxy should complete and return the enclosed proxy form to Computershare Hong Kong Investor Services Limited not less than 24 hours before the scheduled time for the 2013 Annual General Meeting. Completion and return of the proxy form will not preclude you from attending the 2013 Annual General Meeting and voting in person if you so wish. Holders of the H shares who intend to attend the meeting in person or by proxy should complete and return the reply slip to Computershare Hong Kong Investor Services Limited on or before 6 June 2014.

28 April 2014

TABLE OF CONTENTS

| | |
|---|-------|
| DEFINITIONS | 1 |
| LETTER FROM THE BOARD | |
| Introduction | 2 |
| 2013 Report of Board of Directors | 3 |
| 2013 Report of Board of Supervisors | 3 |
| 2013 Final Financial Accounts | 3 |
| 2013 Profit Distribution Plan | 4 |
| Budget of 2014 Fixed Assets Investment | 4 |
| Appointment of Accounting Firm for 2014 | 4 |
| Re-election of Mr. Dong Shi as a Non-executive Director of the Bank | 5 |
| Election of Mr. Guo You as a Shareholder Representative Supervisor of the Bank | 6 |
| Plan on Authorisation to the Board of Directors Granted by Shareholders' General Meeting | 7 |
| 2013 Annual General Meeting | 7 |
| Voting Method at the 2013 Annual General Meeting | 8 |
| Recommendation | 8 |
| APPENDIX I | |
| | I-1 |
| APPENDIX II | |
| | II-1 |
| NOTICE OF 2013 ANNUAL GENERAL MEETING | |
| | AGM-1 |

DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

| | |
|-------------------------------|--|
| “2013 Annual General Meeting” | the 2013 annual general meeting of the Bank to be held on 26 June 2014 |
| “A share(s)” | domestic ordinary share(s) with a par value of RMB1.00 each in the share capital of the Bank, listed on the Shanghai Stock Exchange |
| “Articles of Association” | the Articles of Association of the Bank |
| “Bank” | China Construction Bank Corporation, a joint stock limited company duly incorporated in the PRC and the H shares and A shares of which are listed on the Hong Kong Stock Exchange (stock code: 939) and the Shanghai Stock Exchange (stock code: 601939), respectively |
| “Board” | the board of directors of the Bank |
| “Board of Supervisors” | the board of supervisors of the Bank established pursuant to the Company Law of the People’s Republic of China |
| “Directors” | the directors of the Bank |
| “H share(s)” | overseas listed share(s) with a par value of RMB1.00 each in the share capital of the Bank, listed on the Hong Kong Stock Exchange and traded in Hong Kong dollars |
| “Hong Kong” | the Hong Kong Special Administrative Region of the PRC |
| “Hong Kong Stock Exchange” | The Stock Exchange of Hong Kong Limited |
| “PRC” | the People’s Republic of China |
| “RMB” | Renminbi, the legal currency of the PRC |
| “Share(s)” | ordinary share(s) of RMB1.00 each in the share capital of the Bank, including A share(s) and H share(s) |
| “Shareholders” | holders of the Bank’s Share(s) |
| “Supervisors” | the supervisors of the Bank |

LETTER FROM THE BOARD



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Executive Directors:

Wang Hongzhang
Zhang Jianguo
Zhu Hongbo
Hu Zheyi

Registered office:

No. 25, Financial Street
Xicheng District
Beijing 100033
China

Non-executive Directors:

Qi Shouyin
Zhang Yanling
Chen Yuanling
Xu Tie
Guo Yanpeng
Dong Shi

Principal place of business

in Hong Kong:
28/F, CCB Tower
3 Connaught Road Central
Central
Hong Kong

Independent non-executive Directors:

Zhang Long
Elaine La Roche
Chung Shui Ming Timpson
Wim Kok
Murray Horn
Margaret Leung Ko May Yee

Dear Sir or Madam,

**2013 REPORT OF BOARD OF DIRECTORS
2013 REPORT OF BOARD OF SUPERVISORS
2013 FINAL FINANCIAL ACCOUNTS
2013 PROFIT DISTRIBUTION PLAN
BUDGET OF 2014 FIXED ASSETS INVESTMENT
APPOINTMENT OF ACCOUNTING FIRM FOR 2014
RE-ELECTION OF MR. DONG SHI AS A NON-EXECUTIVE
DIRECTOR OF THE BANK
ELECTION OF MR. GUO YOU AS A SHAREHOLDER
REPRESENTATIVE SUPERVISOR OF THE BANK
PLAN ON AUTHORISATION TO THE BOARD OF DIRECTORS
GRANTED BY SHAREHOLDERS' GENERAL MEETING AND
NOTICE OF 2013 ANNUAL GENERAL MEETING**

INTRODUCTION

The purpose of this circular is to give you notice of the 2013 Annual General Meeting and to provide you with reasonable and necessary information. At the 2013 Annual General Meeting, resolutions will be proposed to (among others) consider and approve; (i) 2013 report

LETTER FROM THE BOARD

of Board of Directors; (ii) 2013 report of Board of Supervisors; (iii) 2013 final financial accounts; (iv) 2013 profit distribution plan; (v) budget of 2014 fixed assets investment; (vi) appointment of accounting firm for 2014; (vii) re-election of Mr. Dong Shi as a Non-executive Director of the Bank; (viii) election of Mr. Guo You as a Shareholder Representative Supervisor; and (ix) plan on authorisation to the Board of Directors granted by Shareholders' general meeting. Among the above, resolution (ix) will be proposed as a special resolution, while other resolutions will be proposed as ordinary resolutions. In addition, the work report of independent Directors for the year 2013 is incorporated in this circular for your reference.

Resolutions of Board and Board of Supervisors

1. On 23 August 2013, the Board considered and approved the resolution of appointment of accounting firm for 2014 and submitted it to Annual General Meeting for consideration.
2. On 13 December 2013, the Board considered and approved the resolution of budget of 2014 fixed assets investment and submitted it to Annual General Meeting for consideration.
3. On 28 March 2014, the Board considered and approved the resolutions of 2013 report of Board of Directors, 2013 final financial accounts, 2013 profit distribution plan, re-election of Mr. Dong Shi as a Non-executive Director of the Bank, and plan on authorisation to the Board of Directors granted by Shareholders' general meeting and submitted them to Annual General Meeting for consideration.
4. On 28 March 2014, the Board of Supervisors considered and approved the resolutions of 2013 report of Board of Supervisors and election of Mr. Guo You as a Shareholder Representative Supervisor and submitted them to Annual General Meeting for consideration.

2013 REPORT OF BOARD OF DIRECTORS

Please refer to the relevant section of the 2013 annual report of the Bank for the 2013 Report of Board of Directors of China Construction Bank Corporation.

2013 REPORT OF BOARD OF SUPERVISORS

Please refer to the relevant section of the 2013 annual report of the Bank for the 2013 Report of Board of Supervisors of China Construction Bank Corporation.

2013 FINAL FINANCIAL ACCOUNTS

Please refer to the financial report in the 2013 annual report of the Bank for the 2013 final financial accounts of China Construction Bank Corporation.

LETTER FROM THE BOARD

2013 PROFIT DISTRIBUTION PLAN

Pursuant to the audited financial statements for the financial year ended 31 December 2013 prepared in accordance with the PRC GAAP and the International Financial Reporting Standards, the Board proposes the following profit distribution plan for the year 2013:

1. On the basis of the after-tax profit of the Bank for 2013 in the amount of RMB212.519 billion, 10% of such profit (being RMB21.252 billion) be appropriated to the statutory surplus reserve fund;
2. RMB15.189 billion be set aside as general provisions according to the revised *Administrative Measures for the Provision of Reserves of Financial Enterprises* (Cai Jin [2012] No. 20) issued by the Ministry of Finance of the PRC;
3. RMB0.300 (inclusive of taxes) per share be distributed to all the Shareholders (whose names appear on the shareholder register as of 9 July 2014) as cash dividend, hence RMB75.003 billion in total;
4. No transfer from the capital reserve fund will be made for 2013 to increase the share capital of the Bank.

BUDGET OF 2014 FIXED ASSETS INVESTMENT

The budget of 2014 fixed assets investment of the Bank is RMB34 billion, focusing on supporting the construction of business channels and electronisation, steadily advancing the marketing-and-service-oriented outlets, the specialized business centres and the main channel construction of electronic banking transactions, expanding self-service channels, focusing on the constant resource investment in outlets, self-service banking, online banking, business supporting centres, scientific technology projects and infrastructure projects, and arranging for appropriate investment in the construction of production operational infrastructure while in the meantime conducting strict control over general fixed assets investment. Among the above, RMB13.2 billion will be used for the construction of business outlets, RMB4.47 billion will be used for the construction of electronic channels, RMB6.1 billion will be used for IT equipments and technological projects, RMB4.5 billion will be used for the construction of production infrastructure and its maintenance expenditure, RMB2.33 billion will be used for business and administrative supporting expenditure, and RMB3.4 billion will be used for the improvement and renovation of integrated business buildings.

APPOINTMENT OF ACCOUNTING FIRM FOR 2014

The Board proposes that the Bank appoint PricewaterhouseCoopers Zhong Tian LLP as the domestic accounting firm of the Bank and its onshore subsidiaries for the year of 2014 and appoint PricewaterhouseCoopers as the international accounting firm of the Bank and its offshore subsidiaries for the year of 2014. The audit expenses shall be RMB132 million (inclusive of internal control audit fee).

LETTER FROM THE BOARD

RE-ELECTION OF MR. DONG SHI AS A NON-EXECUTIVE DIRECTOR OF THE BANK

The Board proposes to re-elect Mr. Dong Shi as a Non-executive Director of the Bank. Mr. Dong Shi satisfies the qualifications and requirements for a director as provided for in relevant laws, regulations and the *Articles of Association of the Bank*. His term of office will be three years and end on the date of the 2016 Shareholders' Annual General Meeting of the Bank.

Mr. Dong Shi, aged 48, has served as a director of the Bank since September 2011. Mr. Dong served as a director of both China Reinsurance (Group) Corporation and China Reinsurance Asset Management Co., Ltd. from October 2008 to August 2011. Mr. Dong served consecutively as Assistant Special Inspector of the State Council, Division-Chief of the Supervisory Committee of Central Enterprises Working Commission and Deputy Director-General of the Foreign Affairs Bureau under the State-owned Assets Supervision and Administration Commission of the State Council from August 1998 to September 2008. Mr. Dong was Deputy Division-Chief of the Inspection and Supervision Bureau of the People's Bank of China from July 1988 to July 1998. Mr. Dong made a study visit to the Federal Reserve of the United States in 1994 and studied at RMIT University in Australia in 1996. Mr. Dong is a senior economist and accountant. Mr. Dong graduated from Zhengzhou University with a bachelor's degree in finance in 1988 and obtained a master's degree in economic law from the Renmin University of China in 2002. Mr. Dong is currently an employee of Central Huijin Investment Ltd, a substantial Shareholder of the Bank.

Emoluments of Mr. Dong Shi shall be determined pursuant to the *Interim Measures on Emoluments Distributions for Directors and Supervisors of China Construction Bank Corporation*. The nomination and remuneration committee of the Board shall, at the end of each year, propose the emoluments distribution plan, which shall be presented to the Board for consideration and be submitted to the Shareholders' general meeting for approval.

Save as disclosed herein, Mr. Dong Shi has no other relationship with the Bank's directors, supervisors, senior management, substantial Shareholders or controlling Shareholder. Mr. Dong Shi has no interest in shares of the Bank within the meaning of Part XV of the *Securities and Futures Ordinance* (Chapter 571 of the Laws of Hong Kong). Mr. Dong Shi is not in possession of any information that is required to be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the *Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited*, nor is he being involved or has been involved in any activity that shall be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the *Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited*. Mr. Dong Shi did not hold any directorship in any other listed company in the last three years, or hold any positions in any members of the group. There is no other issue that shall be brought to the attention of the Shareholders of the Bank.

LETTER FROM THE BOARD

ELECTION OF MR. GUO YOU AS A SHAREHOLDER REPRESENTATIVE SUPERVISOR OF THE BANK

The board of supervisors proposes to elect Mr. Guo You as a Shareholder Representative Supervisor of the Bank. Mr. Guo You satisfies the qualifications and requirements of a supervisor as provided for in relevant laws, regulations and the *Articles of Association of the Bank*. His term of office will be three years and end on the date of the 2016 Shareholders' Annual General Meeting of the Bank.

Mr. Guo You, aged 56, served as the vice chairman of the board of directors of China Everbright Group, the executive director and president of China Everbright Bank Co., Ltd from August 2004 to January 2014. From November 2001 to July 2004, Mr. Guo served as the executive director and deputy general manager of China Everbright Group and CEO of China Everbright Limited. From December 1999 to November 2001, Mr. Guo was the CEO of China Everbright Limited. From August 1998 to December 1999, Mr. Guo served as the executive vice president of China Everbright Bank Co., Ltd. From November 1994 to August 1998, Mr. Guo successively served as chief of the Foreign Exchange Trading Department of the Foreign Reserve Operation Center of the State Administration of Foreign Exchange of China, deputy general manager of China Investment Corporation (Singapore) of the State Administration of Foreign Exchange of China and the deputy director general of the Foreign Financial Institution Supervision Department of the People's Bank of China. Mr. Guo is a senior economist. Mr. Guo graduated from Heihe Normal School and the Institute of American Studies of Yellow River University, and obtained the Ph.D. degree in finance from the Southwestern University of Finance and Economics.

Emoluments of Mr. Guo You shall be determined pursuant to the *Interim Measures on Emoluments Distributions for Directors and Supervisors of China Construction Bank Corporation*. The nomination and remuneration committee of the Board shall, at the end of each year, propose the emoluments distribution plan, which shall be presented to the Board for consideration and be submitted to the Shareholders' general meeting for approval.

Save as disclosed herein, Mr. Guo You has no other relationship with the Bank's directors, supervisors, senior management, substantial Shareholders or controlling Shareholder. Mr. Guo You has no interest in shares of the Bank within the meaning of Part XV of the *Securities and Futures Ordinance* (Chapter 571 of the Laws of Hong Kong). Mr. Guo You is not in possession of any information that is required to be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the *Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited*, nor is he being involved or has been involved in any activity that shall be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the *Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited*. Save as disclosed above, Mr. Guo You did not hold any directorship in other listed company in the last three years, or hold any positions in any members of the group. There is no other issue that shall be brought to the attention of the Shareholders of the Bank.

LETTER FROM THE BOARD

PLAN ON AUTHORISATION TO THE BOARD OF DIRECTORS GRANTED BY SHAREHOLDERS' GENERAL MEETING

To improve the corporate governance structure and the efficiency of decision-making, pursuant to relevant provisions as provided for in *the Company Law of the People's Republic of China, the Law of the People's Republic of China on Commercial Banks, the Guidelines for the Corporate Governance in Commercial Banks, the Guidelines for the Internal Control of Commercial Banks, the Articles of Association of China Construction Bank Corporation, and Procedural Rules of Shareholders' General Meeting of China Construction Bank Corporation*, and based on the corporate governance practices, the Bank summarised the Shareholders' general meeting authorisation to the Board and prepared the Plan on Authorisation to the Board of Directors Granted by Shareholders' General Meeting.

Please refer to Appendix I to this circular for the Plan on Authorisation to the Board of Directors Granted by Shareholders' General Meeting.

Reference Documents for the 2013 Annual General Meeting

Work report of the Independent Directors for the year of 2013

Please refer to Appendix II for details.

2013 ANNUAL GENERAL MEETING

The notice of the 2013 Annual General Meeting to be held at 10:00 a.m. on 26 June 2014 at InterContinental Hong Kong, 18 Salisbury Rd, Tsim Sha Tsui, Hong Kong, is set out in this circular. The 2013 Annual General Meeting will start at 10:00 a.m., registration for the meeting will be from 9:20 a.m. to 10:00 a.m. on 26 June 2014.

In order to determine the Shareholders of the H shares who are entitled to attend the 2013 Annual General Meeting, the register of members of H Shares of the Bank will be closed from 27 May 2014 to 26 June 2014, both days inclusive. Unregistered holders of H Shares who wish to attend the 2013 Annual General Meeting must lodge the share certificates together with the transfer documents at the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 4:30 p.m. on 26 May 2014. The address of the share registrar Computershare Hong Kong Investor Services Limited is Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

In order to determine the Shareholders of the H shares who are entitled to receive the 2013 cash dividends, the register of members of H Shares of the Bank will be closed from 4 July 2014 to 9 July 2014, both days inclusive. Holders of H Shares who wish to receive the 2013 cash dividends must lodge the share certificates together with the transfer documents at the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 4:30 p.m. on 3 July 2014. The address of the share registrar Computershare Hong Kong Investor Services Limited is Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The last trading day of the Bank's H shares before the ex-dividend date will be 30 June 2014, and the dividends will be excluded from 2 July 2014.

LETTER FROM THE BOARD

A proxy form and a reply slip for use at the 2013 Annual General Meeting are enclosed and are also published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk). To be valid, holders of H shares who intend to attend the 2013 Annual General Meeting by proxy should complete and return the enclosed proxy form to Computershare Hong Kong Investor Services Limited not less than 24 hours before the scheduled time for holding the 2013 Annual General Meeting. The address is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the proxy form will not preclude you from attending the 2013 Annual General Meeting and voting in person if you so wish. Holders of H shares who intend to attend the meeting in person or by proxy should complete and return the reply slip in person, by delivery, by post or by fax to Computershare Hong Kong Investor Services Limited on or before 6 June 2014. The address is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

VOTING METHOD AT THE 2013 ANNUAL GENERAL MEETING

The voting at the 2013 Annual General Meeting will be taken by way of registered poll.

RECOMMENDATION

The Board considers that the proposals mentioned above are in the interests of the Bank and the Shareholders as a whole. Accordingly, the Board recommends that Shareholders vote in favour of the relevant resolutions to be proposed at the 2013 Annual General Meeting.

Yours faithfully,

For and on behalf of the Board of Directors

China Construction Bank Corporation

Zhang Jianguo

Vice Chairman, Executive Director and President

28 April 2014

**APPENDIX I PLAN ON AUTHORISATION TO THE BOARD OF DIRECTORS
GRANTED BY SHAREHOLDERS' GENERAL MEETING**

Pursuant to the *Company Law of the People's Republic of China*, the *Law of the People's Republic of China on Commercial Banks*, the *Guidelines on the Corporate Governance of Commercial Banks*, the *Guidelines on the Internal Control of Commercial Banks*, the *Articles of Association of China Construction Bank Corporation*, the *Procedures Rules of the Shareholders' General Meeting of China Construction Bank Corporation* and other relevant provisions, the Shareholders' General Meeting of China Construction Bank Corporation (the "Bank") authorizes the Board of Directors to exercise the following powers:

I. EQUITY INVESTMENT (INCLUSIVE OF DEBT-FOR-EQUITY SWAP), MERGER AND ACQUISITION, DISPOSAL AND WRITE-OFF

The Board may review and approve the equity investment (inclusive of debt-to-equity swap), merger and acquisition, asset disposal and write-off activities in which the amount of a single transaction does not exceed 2% of the Bank's audited net assets in the most recent period, and affirmative votes of more than two-thirds directors shall be required.

II. BOND ISSUANCE

The Board shall have the full rights to approve the issuance of ordinary financial bonds (exclusive of corporate bonds issued to replenish share capital such as substandard debts, convertible debts and etc.).

III. BOND INVESTMENT, DISPOSAL AND WRITE-OFF

The Board shall have the full rights to approve the bond investment, disposal and write-off activities.

IV. ASSET PURCHASE

i. Credit asset purchase and credit-granting

The Board shall have the full rights to approve matters on purchasing credit assets and credit-granting.

ii. Purchase of fixed assets

The Board may, within the annual budget approved by the Shareholders' General Meeting, approve the purchase of fixed assets for which the value of a single fixed asset does not exceed RMB5 billion, and affirmative votes of more than two-thirds directors shall be required.

iii. Purchase of other non-credit assets

The Board shall have the right to approve the purchase of non-credit assets other than equity investment, bond investment, credit assets and fixed assets, provided the value of single purchase does not exceed RMB2 billion.

V. ASSET DISPOSAL

i. Disposal of credit assets

The Board shall have the full rights to approve matters on disposal of credit assets.

ii. Disposal of fixed assets

The Board may approve the disposal and/or write-off of fixed assets provided that the net book value of a single fixed asset does not exceed RMB4 billion and that the total net book value of the single fixed asset to be disposed and those disposed in the previous four months prior to the disposal suggestion does not exceed 33% of the Bank's audited net fixed assets in the most recent period.

Disposal of fixed assets as mentioned hereof includes such behaviors as transfer, replacement and donation of asset equities other than providing guarantee by fixed assets.

iii. Disposal of other non-credit assets

The Board shall have the right to approve the disposal of non-credit assets other than equity investment, bond investment, credit assets and fixed assets, provided the value of single disposal does not exceed RMB2 billion.

VI. ASSET WRITE-OFF

i. Write-off of credit assets

The Board shall have the right to approve the write-off of credit assets, provided the value of single write-off does not exceed RMB2 billion.

ii. Write-off of fixed assets

The Board shall have the right to approve the write-off of fixed assets with the net book value of a single fixed asset with the amount not exceeding RMB4 billion (inclusive of write-off of fixed asset losses, scrap and inventory loss).

iii. Write-off of other non-credit assets

The Board shall have the right to approve the write-off of non-credit assets other than equity investment, bond investment, credit assets and fixed assets, provided the value of single write-off does not exceed RMB2 billion.

**VII. ASSET MORTGAGE AND OTHER NON-COMMERCIAL BANKING
GUARANTEE BUSINESSES**

The Board may approve mortgage, and other non-commercial banking guarantee operation of assets provided the amount of a single transaction does not exceed RMB2 billion.

VIII. CHARITABLE DONATIONS

- i. The Board shall decide on the following external donations: Total external donations the year shall not exceed the sum of RMB25 million and 0.03% of net profit of the previous year (or RMB80 million, whichever is lower) and a single donation shall not exceed RMB8 million.
- ii. The Board of Directors may approve the aid(s) to the regions which are hit by serious emergent events, should it exceed the above total amount or single limit on the premise that more than two thirds of the directors vote for it.

IX. REVISION OF CORPORATE GOVERNANCE DOCUMENTS

The Board shall have rights to amend the *Implementation Measures on Regulations of China Construction Bank Corporation for Independent Directors*, the *Administrative Measures of China Construction Bank Corporation for Authorisation of the Board of Directors*, the *Implementation Measures of China Construction Bank Corporation on Management of Related Party Transactions* and other related regulations on the management of related party transactions.

X. OTHER OPERATION AND MANAGEMENT DECISIONS

Except for the matters that shall be decided by the Shareholders' General Meeting as explicitly specified in the *Articles of Association of China Construction Bank Corporation* and the *Procedures Rules of the Shareholders' General Meeting of China Construction Bank Corporation*, other authorities on the Bank's operation, management and decision-making shall be exercised by the Board and the Management in accordance with relevant provisions.

XI. OTHER MATTERS RELATING TO AUTHORISATION

- i. Should the authorisation herein belong to a related party transaction or the transaction that shall be made public according to the *Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited*, the approval authority shall be separately determined according to relevant laws and regulations, normative documents, rules in the places where stocks are listed and the *Implementation Measures on Management of Related Party Transactions*.
- ii. Within the scope of authorisation herein, the Board may re-delegate to the chairman, special committees of the Board, the president and other institutions or persons whole or part of the authority hereunder delegated by the Shareholders' General Meeting.
- iii. This Authorisation Plan shall come into effect since it is approved by the Shareholders' General Meeting and shall be terminated when the Shareholders' General Meeting works out a new plan on the authorisation to the Board of Directors.

**APPENDIX I PLAN ON AUTHORISATION TO THE BOARD OF DIRECTORS
GRANTED BY SHAREHOLDERS' GENERAL MEETING**

- iv. The Board shall summarize and analyze the implementation of the Authorisation Plan on a yearly basis, and report to the Shareholders' General Meeting. The Shareholders' General Meeting may supplement or adjust relevant authorities according to actual situation in the form of resolution of the Shareholders' General Meeting.

In 2013, independent directors of China Construction Bank Corporation (hereinafter the “Bank”) faithfully and diligently performed their duties, actively fulfilled their responsibilities, and made decisions at their own discretion, substantially protecting the interests of the Bank and all Shareholders. Relevant information is herein reported as follows:

I. BASIC INFORMATION OF INDEPENDENT DIRECTORS

As at 31 December, 2013, the Bank had six independent non-executive directors in total. The Audit Committee, the Risk Management Committee, the Nomination and Remuneration Committee and the Related Party Transactions Committee under the Board of Directors are all chaired by independent directors. Independent directors of the Bank neither had any business or financial interests with the Bank and its subsidiaries nor assumed any management duties in the Bank, which provided strong guarantee for their independence. Therefore, the independence of the Bank’s independent directors satisfies relevant regulatory requirements.

Resumes of independent directors of the Bank are as follows:

Ms. Elaine La Roche, aged 64, has served as director of the Bank since September 2012. She currently serves as the Senior Advisor of the China International Capital Corporation Limited. From March 2012, she has served as the independent non-executive director of Marsh and McLennan Companies, a global risk management and human resources professional services company. Ms. Elaine La Roche served as independent non-executive director of the Bank from June 2005 to June 2011, and vice chairperson of J.P. Morgan (China) Securities from 2008 to 2010. From 1978 to 2000, Ms. Elaine La Roche consecutively held several positions in Morgan Stanley. In 1998, she was assigned from Morgan Stanley to serve as chief executive officer of China International Capital Corporation Limited. Thereafter, she served as chief executive officer of Salisbury Pharmacy Group and the chairman of the board of Linktone, a NASDAQ listed company. Ms. Elaine La Roche graduated from Georgetown University School of Foreign Service with a bachelor’s degree in international affairs and from the American University with a master’s degree in business administration in finance.

Mr. Zhao Xijun, aged 50, has served as director of the Bank since August 2010. As a professor, he is currently Deputy Dean of the School of Finance of Renmin University of China. Mr. Zhao was Director of International Office of Renmin University of China from 2001 to 2005, Department Head of the Finance Department of the School of Finance of Renmin University of China from 1995 to 2001 and a research fellow of the International Department of the CSRC from 1994 to 1995. Mr. Zhao currently serves as external director of China Coal Technology & Engineering Group Corporation, and supervisor of Xuchang Bank Corporation. Mr. Zhao was a visiting scholar in University of Sherbrooke and McGill University, Canada from 1989 to 1990 and Nijenrode University, Netherlands from 1995 to 1996. Mr. Zhao graduated from Wuhan University with a bachelor’s degree in Scientific French in 1985, a master’s degree in finance from the Finance Department of Renmin University of China in 1987 and a Ph.D. degree in finance from the School of Finance of Renmin University of China in 1999.

Mr. Chung Shui Ming Timpson, aged 62, has served as director of the Bank since October 2013. Mr. Chung currently serves as independent non-executive director of China Unicom (Hong Kong) Limited, Miramar Hotel and Investment Company Limited, Glorious Sun Enterprises Limited, China State Construction Engineering Corporation, China Overseas Grand Oceans Group Limited, Henderson Land Development Company Limited and China Everbright Limited. Mr. Chung served as independent non-executive director of China Everbright Bank from 2006 to 2012. Formerly, he served in various companies and public institutions, consecutively as chairman of the Council of the City University of Hong Kong, chief executive officer of Shimao International Holdings Limited, chairman of the Hong Kong Housing Society, a member of the Executive Council of the Hong Kong Special Administrative Region, executive director of the Land Fund Advisory Committee of Hong Kong Special Administrative Region Government, and independent non-executive director of Nine Dragons Paper Holdings Limited. From 1979 to 1983, he was a senior audit director of Coopers & Lybrand Consulting. Mr. Chung is a senior fellow member of the Hong Kong Institute of Certified Public Accountants. He obtained a bachelor of science degree from University of Hong Kong in 1976 and a master's degree in business administration from Chinese University of Hong Kong in 1987. Mr. Chung received the title of Justice of the Peace from the Hong Kong Special Administrative Region Government in 1998 and was awarded the Gold Bauhinia Star by the Hong Kong Special Administrative Region Government in 2000.

Mr. Wim Kok, aged 75, has served as director of the Bank since October 2013. In 2003, Mr. Wim Kok was appointed as Minister of State of the Netherlands. Mr. Wim Kok served two consecutive terms as Prime Minister of the Netherlands from 1994 to 2002. He was leader of the Dutch Labour Party from 1986 to 2002, Minister of Finance and Deputy Prime Minister of the Netherlands from 1989 to 1994, president of the European Trade Union Confederation from 1979 to 1982, and president of the Netherlands Confederation of Trade Unions from 1973 to 1985. From January 2010 to January 2014, he served as president of the Club de Madrid, composing of former Heads of State and Government. In 2004, he headed a High Level Group advising the European Council on revitalising the European economy and improving its competitiveness. After having stepped down as Prime Minister in 2002, Mr. Wim Kok served as non-executive director of various large international companies, such as Royal Dutch Shell, ING Group, TNT, Post NL and KLM. He also held positions in various non-profit organisations, including as chairman of the board of trustees of the Anne Frank Foundation, member of the board of trustees of the International Crisis Group (ICG) and member of the International Commission on Missing Persons (ICMP). Mr. Wim Kok graduated from the Nijenrode Business School.

Mr. Murray Horn, aged 59, has served as director of the Bank since December 2013. Mr. Murray Horn currently serves as chairman of the Wynyard Group and Marisco Properties Ltd., director of Telecom New Zealand and chairman of the National Health Board and the Health Innovation Hub. He also consults to government agencies and various private companies. Mr. Murray Horn holds positions in public organisations in New Zealand and other regions, including as chairman of the New Zealand Business Roundtable, member of the NZ Tourism Board, member of the Board of the Centre for Independent Studies in Australia and member of the Trilateral Commission. Mr. Murray Horn was previously managing director of ANZ Bank in New Zealand and director of ANZ's Global Institutional Banking business, based in Sydney, Australia. He was Secretary to the New Zealand Treasury from 1993 to 1997. Mr. Murray Horn holds a Ph.D. degree from Harvard University in Political Economy and Government, a Master's degree in Commerce and a Bachelor's degree in Commerce (Agriculture) from Lincoln University. Lincoln University awarded him the Bledisloe Medal in 2000. He also made a Companion of the New Zealand Order of Merit in 2013.

Ms. Margaret LEUNG KO May Yee, aged 61, has served as director of the Bank since December 2013. Ms. Leung Ko May Yee is a member of the Board of Directors and the Finance Committee of the Hospital Authority, and the Independent Commission on Remuneration for Members of the Executive Council, the Legislature and Officials under the Political Appointment System of the Hong Kong Special Administrative Region Government. She is a council member and member of the Finance Committee of the University of Hong Kong, a court member of the Hong Kong Baptist University, and Chairman of the Executive Committee of the Community Chest of Hong Kong. Ms. Leung is vice-chairperson and general manager of Chong Hing Bank Limited, independent non-executive director of First Pacific Company Limited, HKEEx Group, Li & Fung Limited, Sun Hung Kai Properties Limited and QBE Insurance Group Limited. Ms. Leung was vice-chairperson and chief executive of Hang Seng Bank Limited, chairperson of Hang Seng Bank (China) Limited, director of various subsidiaries of Hang Seng Bank Limited, director of The Hong Kong and Shanghai Banking Corporation Limited ("HSBC"), the Group general manager of HSBC Holdings plc prior to her retirement from the HSBC Group in June 2012. She was chairperson of the Board of Governors of Hang Seng Management College and Hang Seng School of Commerce, a member of the Advisory Board and chairperson of the Investment Committee of the Hong Kong Export Credit Insurance Corporation, a member of the Advisory Committee of the Securities and Futures Commission and the Banking Review Tribunal of the Hong Kong Special Administrative Region, and independent non-executive director of Swire Pacific Limited and Hutchison Whampoa Limited. Ms. Leung holds a Bachelor's Degree in Economics, Accounting and Business Administration from the University of Hong Kong. Ms. Leung was awarded Silver Bauhinia Star and Justice of the Peace by the Hong Kong Special Administrative Region Government.

II. ANNUAL DUTY PERFORMANCE

In 2013, independent directors actively attended the Shareholders' general meetings, the meetings of the Board of Directors and its special committees. They reviewed the resolutions of the Board of Directors and its special committees.

In 2013, the Bank convened two Shareholders' general meeting and seven meetings of the Board of Directors. The attendance of the independent directors is specified as follows:

| Name | Shareholders' | Meeting of | |
|------------------------------|-----------------|--------------------|-------------|
| | General Meeting | Board of Directors | |
| | In-person | In-person | Attendance |
| | Attendance | Attendance | by delegate |
| Ms. Elaine La Roche | 2/2 | 5/7 | 2/7 |
| Mr. Zhao Xijun | 2/2 | 7/7 | 0 |
| Mr. Chung Shui Ming | | | |
| Timpson | – | 1/1 | 0 |
| Mr. Wim Kok | – | 1/1 | 0 |
| Mr. Murray Horn | – | 1/1 | 0 |
| Ms. Margaret Leung Ko | | | |
| May Yee | – | 1/1 | 0 |
| Independent Directors | | | |
| Resigned in 2013 | | | |
| Mr. Yam Chi Kwong, Joseph | 1/2 | 3/5 | 2/5 |
| Rt Hon Dame Jenny Shipley | 2/2 | 6/6 | 0 |
| Mr. Wong Kai-Man | 2/2 | 6/6 | 0 |

| Name | Strategy Development Committee | | Audit Committee | | Risk Management Committee | | Nomination and Remuneration Committee | | Related Party Transactions Committee | |
|---|--------------------------------|------------------------|----------------------|------------------------|---------------------------|------------------------|---------------------------------------|------------------------|--------------------------------------|------------------------|
| | In-person Attendance | Attendance by delegate | In-person Attendance | Attendance by delegate | In-person Attendance | Attendance by delegate | In-person Attendance | Attendance by delegate | In-person Attendance | Attendance by delegate |
| | | | | | | | | | | |
| Ms. Elaine La Roche | 5/6 | 1/6 | 6/7 | 1/7 | - | - | 6/7 | 1/7 | - | - |
| Mr. Zhao Xijun | - | - | 7/7 | 0 | 4/4 | 0 | - | - | 4/4 | 0 |
| Mr. Chung Shui Ming Timpson | - | - | 1/1 | 0 | 1/1 | 0 | 1/1 | 0 | 1/1 | 0 |
| Mr. Wim Kok | 1/1 | 0 | - | - | - | - | 1/1 | 0 | - | - |
| Mr. Murray Horn | 1/1 | 0 | 1/1 | 0 | 1/1 | 0 | 1/1 | 0 | - | - |
| Ms. Margaret Leung Ko May Yee | 1/1 | 0 | - | - | 1/1 | 0 | 1/1 | 0 | - | - |
| Independent Directors Resigned in 2013 | | | | | | | | | | |
| Mr. Yam Chi Kwong, Joseph | 2/4 | 2/4 | - | - | 2/3 | 1/3 | - | - | - | - |
| Rt Hon Dame Jenny Shipley | 5/5 | 0 | 4/6 | 2/6 | - | - | 6/6 | 0 | 3/3 | 0 |
| Mr. Wong Kai-Man | - | - | 6/6 | 0 | 3/3 | 0 | 6/6 | 0 | 2/3 | 1/3 |

Independent directors of the Bank come from Mainland, Hong Kong, US, Holland, New Zealand and other countries and regions. They are former senior government officials, renowned scholars, professional supervisors, senior executives of commercial banks and professional accountants, etc. Making full use of their rich working experience and expertise, independent directors reviewed a number of reports on operation and management of the Bank, conducted on-site surveys in such fields as overseas business development, internet finance and management of product innovation. They also made forward-looking reflection on issues such as strategies and innovation, comprehensive risk management framework, capital adequacy ratio, internal control construction, construction of the new-generation core system and connected transactions management, and came up with constructive opinions, playing an important role in the decision making process of the Board of Directors. To constantly upgrade their professional knowledge and improve duty performance capabilities, independent directors duly kept a close watch on changes in regulatory policies, paid continuous attention to opinions of the regulators and diligently attended trainings. The work of independent directors was actively supported and coordinated by the Management.

III. FOCUS OF DUTY PERFORMANCE OF THE YEAR**i. Connected transactions**

During the reporting period, independent directors of the Bank regularly reviewed connected transactions and their management in accordance with relevant laws, regulations and regulatory rules. They also promoted the development of connected transaction system, promoted the level of technology application in connected transaction management, and supervised that connected transactions were conducted in compliance with laws, regulations and business principles.

ii. External guarantee and capital occupation

The external guarantee business provided by the Bank has been approved by the People's Bank of China and the China Banking Regulatory Commission, and is part of the ordinary business of the Bank. With regard to the risks arising from guarantee business, the Bank formulated specific management measures, operational processes and approval procedures, and carried out the business accordingly. The guarantee business of the Bank is mainly in the form of letter of guarantee. As at 31 December 2013, the balance of letters of guarantee issued by the Group was approximately RMB613,927 million.

iii. Use of raised proceeds

The proceeds raised from the allotment of A-shares and H-shares in 2010 were all used to replenish the capital base of the Bank. The Bank issued subordinated bonds amounting to RMB40 billion in November 2011 and November 2012 respectively, all the proceeds raised from which were used to replenish the supplementary capital of the Bank.

iv. Nomination and Remuneration of Senior Management members

In 2013, the Board of Directors reviewed and approved multiple proposals, including re-appointment of Mr. Zhang Jianguo as the President of the Bank, appointment of Mr. Pang Xiusheng concurrently serving as Chief Financial Officer of the Bank, appointment of Mr. Zhang Gengsheng as Executive Vice President of the Bank, appointment of Mr. Yang Wensheng as Executive Vice President of the Bank, appointment of Mr. Zeng Jianhua as Chief Risk Officer of the Bank and re-appointment of Mr. Chen Caihong as Secretary to the Board of Directors of the Bank. The Board of Directors reviewed and approved the *Compensation Distribution and Settlement Plan for Senior Management Members for 2012* and the *Implementing Rules of Compensation Distribution for Senior Management Members for 2013*, specifying and implementing remuneration policies for the senior management members for implementation.

Independent directors all agreed on the matters about the nomination and remuneration of the senior management members of the Bank.

v. Results forecast and preliminary results estimate

During the reporting period, there was no results forecast or preliminary results estimate of the Bank to be disclosed.

vi. Engagement or change of external auditors

During the reporting period, in accordance with relevant requirements on preparation of the annual report, independent directors kept sound communication with external auditors and conscientiously performed relevant responsibilities and duties. Independent directors concluded that the auditors engaged by the Bank strictly followed the professional conduct standards of independence, fairness and justice in the audit, and satisfactorily completed all tasks. Independent directors agreed on further engagement of PricewaterhouseCoopers Zhong Tian CPAs Limited Company and PricewaterhouseCoopers.

vii. Cash dividends and other returns to investors

The Bank has sound procedures and mechanism for the decision-making of profit distribution, attaches great importance to the return to Shareholders, and constantly pays cash dividends to the Shareholders. During the process of drafting the profit distribution plan, the Board extensively collected opinions and demands from the Shareholders, protected the legal rights and interests of the small and medium investors, and submitted the profit distribution plan to the general meeting of Shareholders for approval. Independent directors diligently performed their duties and played their due roles in the decision-making process of the profit distribution plan. In July 2013, the Bank distributed cash dividends of RMB67,003 million, with the ratio of RMB0.268 per share (before-tax).

viii. Commitments fulfilled by the Bank and Shareholders

Independent directors pay high attention to the commitments made by the Bank and its Shareholders and conclude that the Bank and its Shareholders have actively fulfilled their previous commitments.

ix. Implementation of information disclosure

The Bank duly and fully disclosed regular reports such as the annual, interim and quarterly reports, as well as extraordinary announcements, in accordance with the laws and regulations and the Articles of Association of the Bank. Independent directors actively performed their duties in the preparation and disclosure of the annual report and fully communicated and discussed with external auditors on annual audit work of the Bank.

x. Implementation of internal control

In 2013, the Bank continued to push forward the construction and implementation of internal control regulations. Independent directors paid attention to internal control assessment and reviewed the *Internal Control Assessment Report* and the *Internal Control Assessment Plan*.

xi. Operation of the Board of Directors and its special committees

There are five committees established under the Board: the strategy development committee, audit committee, risk management committee, nomination and remuneration committee and related party transaction committee. In 2013, independent Directors diligently attended meetings of the Board of Directors and its special committees and actively put forward suggestions, which promoted the scientific and efficient decision-making of the Board.

IV. OVERALL EVALUATION AND SUGGESTIONS

In 2013, independent directors performed their duties in an honest, diligent and independent manner in accordance with relevant provisions of relevant laws and regulations and the Articles of Association of the Bank. This effectively enhanced the level of scientific decision-making of the Board of Directors and its special committees, promoted the construction of corporate governance and protected the legal rights and interests of the Bank and its Shareholders. In 2014, independent directors will continue to improve their duty performance ability, fulfill their duties diligently, and propose suggestions in an independent and objective manner, so as to effectively protect the legal rights and interests of Shareholders.

Ms. Elaine La Roche, Mr. Zhao Xijun, Mr. Chung Shui Ming Timpson,
Mr. Wim Kok, Mr. Murray Horn and Ms. Margaret Leung Ko May Yee.

March 2014

NOTICE OF 2013 ANNUAL GENERAL MEETING



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

NOTICE OF 2013 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2013 Annual General Meeting of China Construction Bank Corporation (the “**Bank**”) will be held at 10:00 a.m. on 26 June 2014 at InterContinental Hong Kong, 18 Salisbury Rd, Tsim Sha Tsui, Hong Kong, to consider and, if thought fit, pass the following resolutions:

AS ORDINARY RESOLUTIONS

1. the 2013 report of Board of Directors
2. the 2013 report of Board of Supervisors
3. the 2013 final financial accounts
4. the 2013 profit distribution plan
5. the budget of 2014 fixed assets investment
6. the appointment of accounting firm for 2014
7. the re-election of Mr. Dong Shi as a Non-executive Director of the Bank
8. the election of Mr. Guo You as a Shareholder Representative Supervisor of the Bank

AS SPECIAL RESOLUTION

9. the plan on authorisation to the Board of Directors granted by Shareholders' general meeting

NOTICE OF 2013 ANNUAL GENERAL MEETING

Reference Documents for the 2013 Annual General Meeting

Work report of the Independent Directors for the year of 2013

Details of the above proposals are set out in the 2013 Annual General Meeting circular of the Bank dated 28 April 2014. Unless otherwise indicated, the capitalised terms used in the notice shall have the same meaning as those defined in the circular.

By order of the Board
China Construction Bank Corporation
Zhang Jianguo
Vice Chairman, Executive Director and President

28 April 2014

As at the date of this announcement, the executive directors of the Bank are Mr. Wang Hongzhang, Mr. Zhang Jianguo, Mr. Zhu Hongbo and Mr. Hu Zheyi; the non-executive directors of the Bank are Mr. Qi Shouyin, Ms. Zhang Yanling, Ms. Chen Yuanling, Mr. Xu Tie, Mr. Guo Yanpeng and Mr. Dong Shi; and the independent non-executive directors of the Bank are Mr. Zhang Long, Ms. Elaine La Roche, Mr. Chung Shui Ming Timpson, Mr. Wim Kok, Mr. Murray Horn and Ms. Margaret Leung Ko May Yee.

Notes:

1. The voting at the 2013 Annual General Meeting will be taken by way of registered poll.
2. In order to determine the Shareholders of the H shares who are entitled to attend the 2013 Annual General Meeting, the Bank's register of members will be closed from 27 May 2014 to 26 June 2014, both days inclusive, during which period no transfer of H shares will be effected. Unregistered holders of H Shares who wish to attend the 2013 Annual General Meeting must lodge the share certificates together with the transfer documents at the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 4:30 p.m. on 26 May 2014. The address of the share registrar Computershare Hong Kong Investor Services Limited is Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
3. A Shareholder entitled to attend and vote at this annual general meeting may appoint one or more proxies to attend and vote in his place. Proxies need not to be a Shareholder of the Bank.
4. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorized attorney(s).
5. To be valid, holders of H shares who intend to attend the 2013 Annual General Meeting by proxy should complete and return the enclosed proxy form to Computershare Hong Kong Investor Services Limited not less than 24 hours before the scheduled time for holding the 2013 Annual General Meeting. The address is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at this annual general meeting if he so wishes.
6. Holders of H shares who intend to attend this annual general meeting in person or by proxy should return the reply slip in person, by post or by fax to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 6 June 2014 by hand, by mail or by fax (Fax: (852) 2865 0990).
7. This annual general meeting is expected to last for half a day. Shareholders (in person or by proxy) attending this annual general meeting are responsible for their own transportation and accommodation expenses. Shareholders (or their proxies) attending this annual general meeting shall present identity certification.