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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on the Approval of Issuance of Undated Additional Tier 1 Capital Bonds

As considered and approved at the second extraordinary general meeting of 2021 of China Construction Bank Corporation (the “**Bank**”) held on 20 December 2021, the Bank proposed to issue write-down undated additional tier 1 capital bonds. The term of validity of the resolution is from the date of approval by the above shareholders’ general meeting to 31 December 2023.

The Bank has recently received *the Approval from the China Banking and Insurance Regulatory Commission in respect of the Issuance of Undated Additional Tier 1 Capital Bonds by China Construction Bank* (Yin Bao Jian Fu [2022] No. 363), pursuant to which the Bank has been approved to issue undated additional tier 1 capital bonds of an amount not exceeding RMB100 billion in the domestic market and undated additional tier 1 capital bonds of an amount not exceeding US\$3 billion in the offshore market.

The Bank will perform its obligation of information disclosure regarding the issuance of undated additional tier 1 capital bonds in accordance with relevant regulatory requirements.

Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

7 June 2022

As at the date of this announcement, the executive director of the Bank is Mr. Tian Guoli; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang; and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen and Mr. Leung Kam Chung, Antony.